**INTEREST RATES MARKET NOTICE**

**Date: 3 May 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC172”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 4 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC172

**Nominal Issued** R 113,000,000.00

**Issue Price** 100%

**Coupon** 8.05% (3 Month Jibar as at 3 May 2016 of 7.300% plus 75bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2016

**Books Close** 22 July and 22 October

**Interest Payment Date(s)** 28 July and 28 October

**Last Day to Register** By 17:00 on21 July and 21 October

**Issue Date** 4 May 2016

**Date Convention** Following

**Interest Commencement Date** 4 May 2016

**First Interest Payment Date** 28 July 2016

**ISIN No.** ZAG000135773

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC172 APS 04052016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC172%20APS%2004052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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